

**REPORTING REQUIREMENTS FOR PUBLICLY TRADED CORPORATION
REGISTERED WITH THE NEVADA GAMING COMMISSION**

All publicly traded corporation registered with the Nevada Gaming Commission are subject to certain Nevada Gaming Commission approvals and/or filing requirements under NRS 463.625 through 463.645 inclusive, and NGC Regulation 16.

Specifically, the Company's attention is directed to:

- (a) NRS 463.635 (1)(a) (maintenance of stock ledger);
- (b) NRS 463.637 (licensing/finding suitable for certain officers and directors);
- (c) NRS 463.639 (details reporting requirements);
- (d) NRS 463.643 (beneficial owners of the Company's voting securities);
- (e) NRS 463.645 (proscribed activities with "unsuitable" or unlicensed persons);
- (f) NRS 463.680 - 463.720 (Foreign Gaming);
- (g) NGC Regulation 16.110 (Commission prior approval is required for certain public offerings);
- (h) NGC Regulations 16.200 through 16.280, inclusive (Commission prior approval is required for a "change in control," "plan of recapitalization," and "exception repurchase of securities;");
- (i) NGC Regulation 16.310 (administrative Board approval is required before the distribution of a proxy or information statement);
- (j) NGC Regulation 16.330 (details reporting requirements);
- (k) NGC Regulations 16.410 through 16.420, inclusive (detail requirements for employees, officers and directors); and
- (l) NGC Regulation 16.440 (proscribed activities with "unsuitable" person).

The foregoing is not complete nor is it a substitute for the Company's independent review and study of the Nevada Gaming Control Act and the regulations promulgated thereunder.

In an effort to summarize the various reporting requirements, enclosed for the Company's reference and use is a listing of all documents required to be filed with the State Gaming Control Board, Corporate Securities Division.

**DOCUMENTS REQUIRED TO BE FILED WITH THE
CORPORATE SECURITIES DIVISION OF THE
STATE GAMING CONTROL BOARD**

1. **Two** copies of all registration statements, including drafts, filed with the Securities and Exchange Commission ("SEC"), even if the offering is not subject to Nevada Gaming Commission approval. This includes, but is not limited to, Registration Statement of Forms S-1, S-2, S-3, S-4, S-8, SB-1, SB-2, 10 and 10-SB. See NRS 463.639(1)(d); NGC Regulation 16.330(1) & (6).
2. **Two** copies of all proxy statements, including drafts, whether or not subject to Regulation 14A of the SEC, and all information statements, whether or not subject to Regulations 14C of the SEC. See NRS 463.639(1)(d); NGC Regulation 16.310(1) and 16.330(1).
3. **Two** copies of all Annual and Quarterly Reports to Stockholders, Forms 10-K, 10-KSC, 10-Q, 10-QSB, and 8-K, and amendments thereto, and all other material documents or documents considered to be confidential or furnished to the holders of debt or equity securities of the publicly traded corporation, which may be filed by a publicly traded corporation with the SEC or any other national or regional securities exchange. See NRS 463.639(1)(b) & (d); NGC Regulation 16.330(1) & (6).
4. **One** copy of all Forms 3, 4 and 5, and amendments thereto, and Schedules 13D and 13G, and amendments thereto, and all other documents received by a publicly traded corporation which were filed with the SEC by any other person and which relate to such publicly traded corporation. See NRS 463.639(1)(c) & (d); NGC Regulation 16.330(2).
5. **Annually**, a list of the holders of a publicly traded corporation's voting securities, or more frequently as such lists are prepared. See NGC Regulation 16.330(3). **Shareholders list may be filed electronically at gcbcs@gcb.state.nv.us.**
6. **One** copy of all press releases issued by the publicly traded corporation or licensed subsidiary thereof, via fax or email to the Corporate Securities Division in Carson City, Nevada, at or before the time of release. See NGC Regulation 16.330(6). **Press releases may be filed electronically at gcbcs@gcb.state.nv.us.**
7. A report filed promptly after the election or appointment of any director, executive officer, or any other officer actively and directly engaged in the administration or supervision of the gaming activities at a licensed gaming establishment associated with a publicly traded corporation. See NRS 463.639(1)(a); NGC Regulation 16.330(4).

8. A report filed promptly after being informed that a controlling person, as defined in NGC Regulation 16.010(4), has disposed of any of such publicly traded corporation's voting securities. See NGC Regulation 16.330(5).
9. **Annually**, a profit and loss statement and a balance sheet for the publicly traded corporation, to be submitted within 120 days after the close of its fiscal year. Documents filed with or furnished to the SEC containing the same information (i.e., Form 10-K or Form 10-KSB) may be substituted instead so that duplicate filing of the same information will be avoided. See NRS 463.639(1)(b).

(Revised 01/16/04)